



U.S. Department of Justice

*United States Attorney
Eastern District of New York*

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Hurley.wpd

*United States Attorney's Office
610 Federal Plaza
Central Islip, New York 11722-4454*

March 11, 2005

By Hand Delivery

Hon. Denis R. Hurley
United States District Judge
United States District Court
Eastern District of New York
934 Federal Plaza
Central Islip, New York 11722-4454

Re: United States v. American International Mortgage Bankers, Inc., et al.
Docket No. 02 CR 1298 (DRH) (S-1)

Dear Judge Hurley:

Pursuant to the Court's direction at the February 25, 2005 status conference, the Government submits this letter to update the Court on the status of the remaining two defendants. The Government anticipates that both the corporation AIMB and the defendant Matthew Francis will enter guilty pleas within the next 30 days. The Government will advise the Court if the situation involving one or both of the defendants changes.

Respectfully,

ROSLYNN R. MAUSKOPF
United States Attorney

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